

LAW OFFICES OF
TIMOTHY BOWLES

TIMOTHY BOWLES

A PROFESSIONAL CORPORATION

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CONFIDENTIAL
Conflict of Interest Information Form

Information:

The rules of professional conduct of the State Bar of California prohibit a member of the bar from representing conflicting interests, except with the written consent of all parties concerned [Cal. Rules Prof. Conduct 5-102(B)]. In addition, the American Bar Association's Model Rules of Professional Conduct state that an attorney must not represent a client if the representation of that client will be directly adverse to another client, unless (1) the attorney reasonably believes the representation will not adversely affect the relationship with the other client, and (2) each client consents after consultation [ABA Model Rules of Profession/conduct, Rule 1.7]The following information is being requested for use in the determination of whether a possible conflict of interest situation exists. Please provide complete information, using additional paper as needed.

Date: _____

I. Client Information
Corporation, Partnership, Etc.

Full name: _____
Any prior names or DBA's: _____
Employee identification number: _____
Address: _____ Zip _____
Mailing Address (if different): _____ Zip _____
Telephone: (_____) _____
Email: _____
Fax: (_____) _____
Client Contact: _____
Position: _____
Referred by: _____

Business Form: (Check one)

- Proprietorship
- Partnership
- Corporation
- Limited Partnership
- Limited Liability Company

Current Company Principals:

President: _____
Secretary: _____
Treasurer: _____
Other Officers (include titles): _____

Other persons who have served as officers, directors or partners of your company or business within the past 5 years: (please give their names and titles)

Current directors (or partners) of your company or business:

(Please continue on additional paper as needed.)

Shareholder information:

Is the number of shareholders over 5? No () Yes ()
If no, please list names of shareholders only:

Current Litigation, if any, (as plaintiff or defendant); or Arbitration or Mediation (as claimant or respondent):

1. Case Name: _____
Counsel: _____
Summary of case: _____

Judgment or current status: _____

2. Case Name: _____
Counsel: _____
Summary of case: _____

Judgment or current status: _____

(Please continue on additional paper as needed.)

Previous Litigation, if any, (as plaintiff or defendant); or Arbitration or Mediation (as claimant or respondent):

1. Case Name: _____
Counsel: _____
Summary of case: _____

Judgment or current status: _____

2. Case Name: _____
Counsel: _____
Summary of case: _____

Judgment or current status: _____

(Please continue on additional paper as needed.)

Business/Corporate Competitors:

Please list your company's primary competitors:

Please list any names you would like us to check to ensure no conflict of interest:

Note: If we are unable to represent you we will do our best to refer you to other counsel but we can make no guarantee of their availability or ability to represent you.